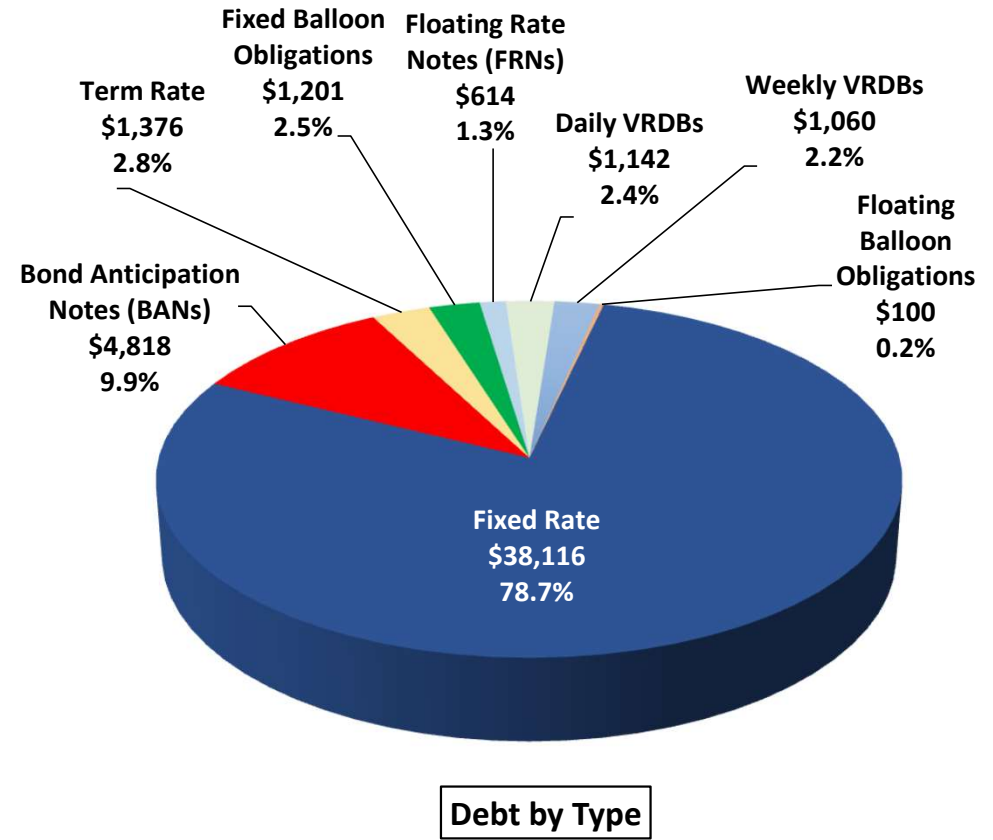
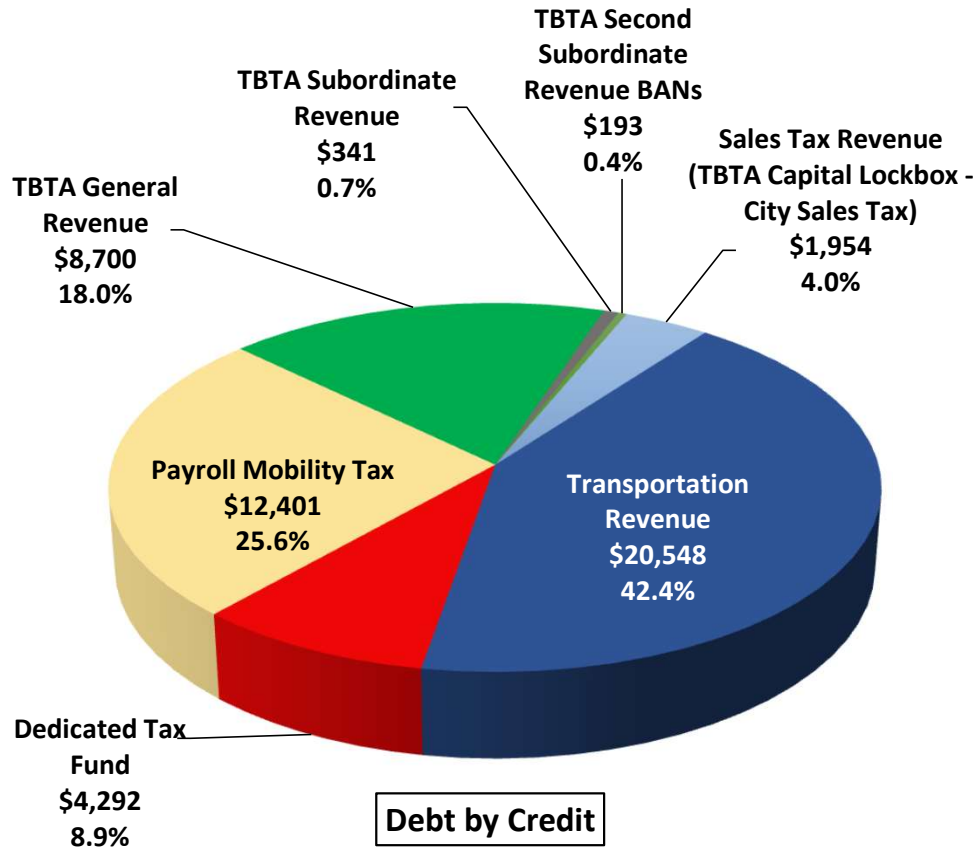




# MTA Debt Overview

\$48.4 billion – Debt Outstanding (as of 9/14/2023)

\$ in millions



Notes:

- 1) Debt by Credit chart incorporates BANs into their respective credits
- 2) Term Rate bonds have a fixed rate for a defined period, until the mandatory tender date, and do not have a fixed rate for the entire life of the bonds
- 3) Balloon Obligations are bonds with a bullet maturity (entire principal due at maturity) and are intended to be refinanced/reoffered on or prior to their respective maturity dates
- 4) BANs listed in the Debt by Type chart includes \$2.907 billion Payroll Mobility Tax BANs that were issued directly to the Federal Reserve's Municipal Liquidity Facility LLC for working capital
- 5) FRNs listed in Debt by Type exclude \$99.56 million SOFR FRNs that are Floating Balloon Obligations, as reflected above
- 6) Excludes \$795.8 million Hudson Rail Yards Trust Obligations (Series 2016A and Series 2020A)
- 7) Numbers may not total due to rounding